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*Special Counsel for Irving H. Picard, Trustee
for the Substantively Consolidated SIPA Liquidation
of Bernard L. Madoff Investment Securities LLC
and the Estate of Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the
Liquidation of Bernard L. Madoff Investment
Securities LLC,

Plaintiff,

v.

AUDAX GROUP LP,
AUDAX MANAGEMENT CO. LLC,
101 HUNTINGTON HOLDINGS LLC,
MARC B. WOLPOW, GEOFFREY S.
REHNERT, and RICHARD T. JOSEPH,

Defendants.

Adv. Pro. No. 08-01789 (SMB)

SIPA Liquidation
(Substantively Consolidated)

Adv. Pro. No. 10-04651 (SMB)

FIFTH AMENDED CASE MANAGEMENT NOTICE

PLEASE TAKE NOTICE, that pursuant to the Order (1) Establishing Litigation Case Management Procedures for Avoidance Actions and (2) Amending the February 16, 2010 Protective Order (the "Order") [Dkt. No. 3141] entered by the Bankruptcy Court in the above captioned SIPA liquidation, Adv. Pro. No. 08-01789 (SMB), on November 10, 2010, the following deadlines are hereby made applicable to this adversary proceeding:

1. The Initial Disclosures shall be due: April 30, 2012
2. Fact Discovery shall be completed by: November 18, 2015
3. The Disclosure of Case-in-Chief Experts shall be due: January 28, 2016
4. The Disclosure of Rebuttal Experts shall be due: February 29, 2016
5. The Deadline for Completion of Expert Discovery shall be: May 30, 2016
6. The Deadline for Service of a Notice of Mediation Referral shall be: July 29, 2016
7. The Deadline to Choose a Mediator and File a Notice of Mediator Selection shall be: August 12, 2016
8. The Deadline for Conclusion of Mediation shall be: December 12, 2016

Dated: New York, New York
September 14, 2015

WINDELS MARX LANE & MITTENDORF, LLP

By: /s/ Howard L. Simon
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